



ASX ANNOUNCEMENT

ASX : CXO

9 September 2013

Issue of Rights Issue shortfall shares and revision to exercise price of options

Issue of Rights Issue shortfall shares

Core Exploration Limited (ASX:CXO) is pleased to announce that it has issued the remainder of the shortfall available under the rights issue as announced on 2 September 2013.

Change to exercise price of unlisted options

Following completion of the placement of the rights issue shares, Core advises a change to the exercise price of unlisted in accordance with Listing Rule 3.11.2 as detailed in TABLE 1 with effect on 16 September 2013.

The change to the exercise price is made pursuant to the terms of each of the options on issue and Listing Rule 6.22.2.

The appendix 3B following this announcement incorporates the rights issue shortfall and revised exercise prices.

TABLE 1 – REVISION TO UNLISTED OPTION EXERCISE PRICE

Expiry date	Number	Old exercise price (cents)	New exercise price (cents)
19 September 2013	75,000	20	19.63
18 June 2014	100,000	11	10.63
30 June 2014	7,000,000	25	24.63
30 September 2014	75,000	13	12.63
31 October 2014	1,500,000	25	24.63
13 November 2014	2,000,000	20	19.63