



ASX ANNOUNCEMENT

ASX : CXO

Issue cleansing notice under section 708A(5)(e) of the Corporations Act

Issuer: Core Exploration Limited (ASX Code: CXO)

Release date: 3 October 2014

Core Exploration Limited (**Core** or **Company**) has issued 10,500,000 fully paid ordinary shares in the company at an issue price of \$0.05 per share for 10,000,000 shares (50% escrowed for 6 months and 50% escrowed for 12 months) under an agreement to acquire Alberta Project tenements in the Northern Territory and nil consideration per share for 500,000 shares issued upon vesting and exercise of performance rights by the Managing Director (**Issue**).

Details of the Issue

| | |
|--------------------------------|-----------------|
| Class of Securities: | Ordinary shares |
| ASX Code of the securities: | CXO |
| Date of the Issue | 3 October 2014 |
| Total number of shares issued: | 10,500,000 |

Core advises that:

1. The shares offered under the Issue were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Core has complied with the provisions of Chapter 2M Corporations Act as they apply to Core and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

For further information please contact:

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