



ASX ANNOUNCEMENT

ASX : CXO

Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)

Issuer: Core Exploration Limited (ASX Code: CXO)

Release date: 20 April 2018

Core Exploration Limited (ASX: CXO) (the **Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

1. The Company will make offers to issue shares under a Share Purchase Plan without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (“the **Act**”);
2. This notice is given in accordance with ASIC Class Order (CO 09/425);
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further information please contact:

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